



Operation: Care & Comfort
www.occ-usa.org
(408) 373-8635

3173 Pebble Beach Cir
Fairfield, CA 94534-8325

STOCK GIFT DONATIONS Letter of Authorization

Date

Brokerage Firm: _____ (where shares are held at)

Broker's Name: _____

Phone #: _____

Street Address: _____

City, ST Zip: _____

Re: Account Number: _____

To the Broker;

I / We hereby authorize the immediate transfer of _____ shares
Indicate qty

of _____ Stock to Operation: Care and Comfort.
Indicate Stock Name

Taxpayer ID#: 27-3116300

DTC#: 0141

Account #: 6307-9021

Broker: Wells Fargo Advisors

Attn: Lilia Vaca, Paul Wallin

Contact: Lohbeck Capital Management Group of Wells Fargo Advisors

(408) 291-2050 or (208) 363-7647

* Please note: DTC Transfers may take 24-48 hours

Yours Truly,

PRINT – Donor's Name

PRINT – Donor's Name

Donor's Signature

Donor's Signature

Instructions to Donor: This Letter of Authorization is used by you to instruct your broker(s) to transfer securities as a donation to above name Non-Profit. There are two steps;

Step One: Fax, Mail, or Email an executed copy to your broker whom holds your securities.

Step Two: Fax, Mail, or Email an executed copy to the Non-Profit named above to ensure that you as the Donor receive acknowledgement for your donation and necessary tax reporting information.